



About You

Today's Date: ____/____/____
 Name: _____
 Birth date: ____/____/____ Age: ____ Male Female
 Home Address: _____

 Single Married Divorced Widowed Separated
 Patient's SS #: _____
 Home #: _____ Other #: _____
 Work #: _____ DL#: _____
 Email Address: _____
Employer: _____
 Employer's Address: _____

 How long there? _____ Occupation _____
 Where & when are best times to reach you? _____

 Whom may we thank for referring you? _____
 Other family members seen by us: _____
 General Dentist: _____
 Date of Last Visit: _____

Orthodontic Coverage

Orthodontic Coverage: Y N
 Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone#: _____
 Group# (Plan, Local or Policy#): _____
 Insured's Name: _____ Relation: _____
 Insured's Birthdate: ____/____/____ Insured's ID#: _____
 Insured's Employer: _____
Secondary
 Orthodontic Coverage: Y N
 Dental Coverage: Y N
 Insurance Co. Name: _____
 Insurance Co. Address: _____
 Insurance Co. Phone#: _____
 Group# (Plan, Local or Policy#): _____
 Insured's Name: _____ Relation: _____
 Insured's Birthdate: ____/____/____ Insured's ID#: _____
 Insured's Employer: _____

In the event of an emergency, is there someone who lives near you that we should contact?

His/Her Name: _____
 Relation: _____
 Work#: _____ Home#: _____
 Cell#: _____

Spouse Information

Name: _____
 Birth date: ____/____/____
 Employer: _____
 Work #: _____
Person Responsible for Account: _____
 Work #: _____ Home#: _____
 Billing Address: _____
 Relation: _____ SS#: _____
 Employer: _____ DL# _____

Medical History

Do you have a personal physician? Y N
 Physician's Name: _____
 Phone#: _____
 Date of Last Visit: _____

Authorization

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services. If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. And I assign directly to the doctor all insurance benefits otherwise payable to me. I further authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature _____ Date _____

Medical History

Are you currently under the care of a physician? Y N
 Please explain: _____

Are you taking any prescription/over-the-counter drugs? Y N
 Please list each one: _____

For Women: Are you using a prescribed method of birth control? Y N

Are you pregnant? Y N Week#: _____

Are you nursing? Y N

Have you ever had any of the following diseases of medical problems?

- | | |
|--|---------------------------------|
| Y N Abnormal Bleeding | Y N Hemophilia |
| Y N Anemia | Y N Hepatitis |
| Y N Artificial Bones/
Joints/Valves | Y N High/Low Blood Pressure |
| Y N Asthma/Arthritis | Y N Hospitalized for Any Reason |
| Y N AIDS/HIV+ | Y N Kidney Problems |
| Y N Blood Transfusions | Y N Mitral Valve Prolapse |
| Y N Cancer/Chemotherapy | Y N Psychiatric Problems |
| Y N Congenital Heart Defect | Y N Radiation Treatment |
| Y N Diabetes | Y N Rheumatic Fever |
| Y N Difficulty Breathing | Y N Severe/Frequent Headache |
| Y N Drug/Alcohol Abuse | Y N Shingles |
| Y N Emphysema | Y N Sickle Cell Disease/Traits |
| Y N Epilepsy/Seizures/Fainting | Y N Sinus Problems |
| Y N Fever Blisters/Herpes | Y N Tuberculosis (TB) |
| Y N Heart Attack/Stroke | Y N Ulcers/Colitis |
| Y N Heart Murmur | Y N Venereal Disease |
| Y N Heart Surgery/Pacemaker | |

Are you allergic to any of the following?

- | | | |
|-----------------------------|---------------------------|------------------|
| Y N Aspirin | Y N Erythromycin | Y N Penicillin |
| Y N Any Metals/
Plastics | Y N Dental
Anesthetics | Y N Tetracycline |
| Y N Codeine | Y N Latex | Y N Other |

Please list any other drugs/materials that you are allergic to: _____

Dental History

What are the main concerns that you would like orthodontics to accomplish?

Have you ever been evaluated or had orthodontic treatment before? Y N

Have you ever had a serious/difficult problem associated with any previous dental work? Y N

Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)? Y N

Your current dental health is: Good Fair Poor

Do you like your smile? Y N Gums ever bleed? Y N

Do you have any speech problems? _____

Do you generally breathe through your mouth? Y N
 If yes: While Awake? While Asleep?

Do you have any missing or extra permanent teeth? Y N

Have you ever taken Fosamax or any other bisphosphonate? Y N

Have you ever taken Phen-Fen? Y N

Do you smoke or use tobacco in any form? Y N

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

 Signature Date

Our office is HIPPA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

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 Signature Date

I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits (otherwise payable to me) directly to this office.

 Signature Date